

# **Travel Sentiment Study Wave 12**

JUNE 2, 2020





# COVID-19

# TRAVEL SENTIMENT STUDY WAVE 12

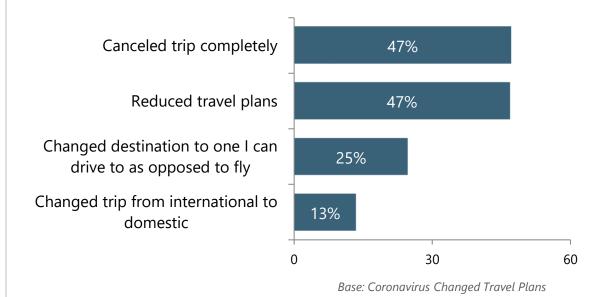
Fielded May 27, 2020 U.S. National Sample of 1,000 adults 18+







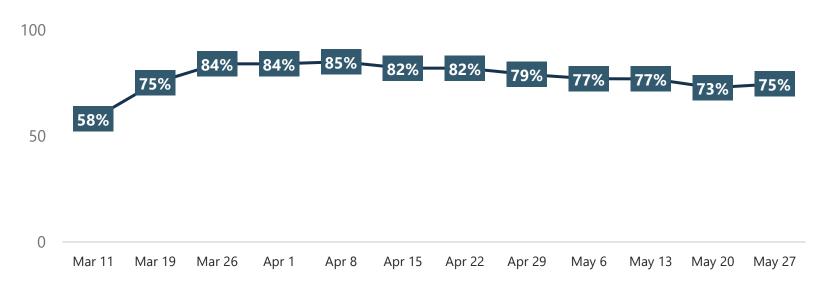
of travelers planning to travel in the next six months will change their travel plans due to coronavirus



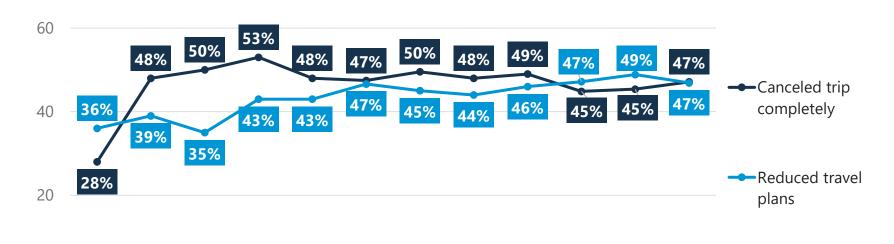




# **Travelers Planning to Change Upcoming Travel Plans Due to COVID-19 Comparison**



### **Impact of COVID-19 on Upcoming Travel Plans Comparison**



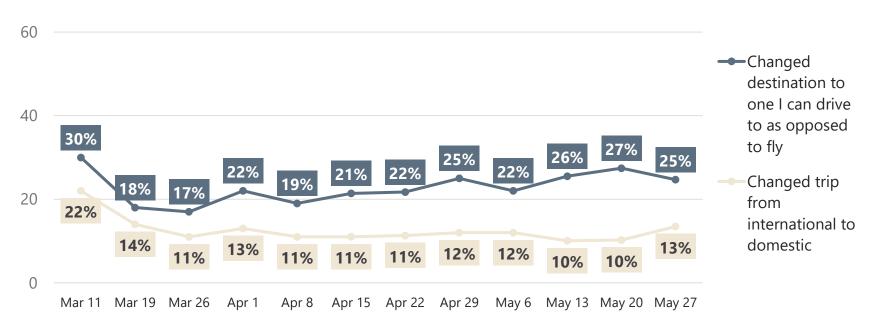
Mar 11 Mar 19 Mar 26 Apr 1 Apr 8 Apr 15 Apr 22 Apr 29 May 6 May 13 May 20 May 27

Base: Coronavirus Changed Travel Plans





## **Impact of COVID-19 on Upcoming Travel Plans Comparison**

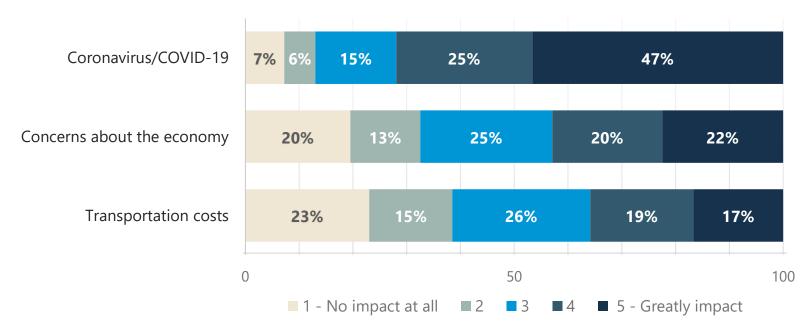


Base: Coronavirus Changed Travel Plans





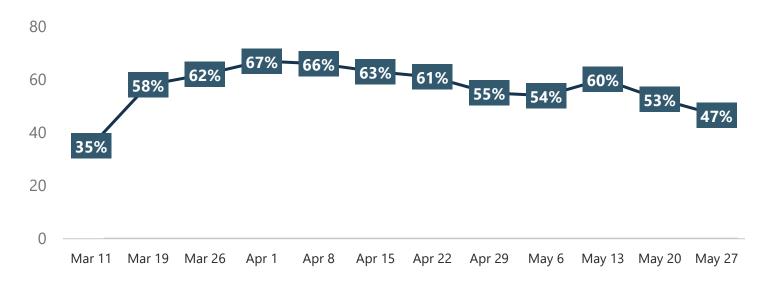
### **Factors Impacting Decisions to Travel in Next 6 Months**





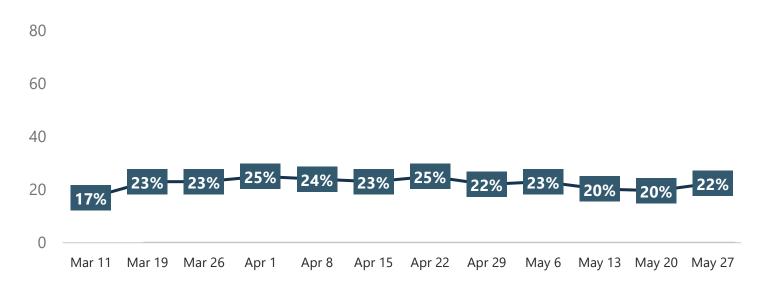


# Indicated that <u>Coronavirus</u> Would Greatly Impact their Decision to Travel in the Next Six Months



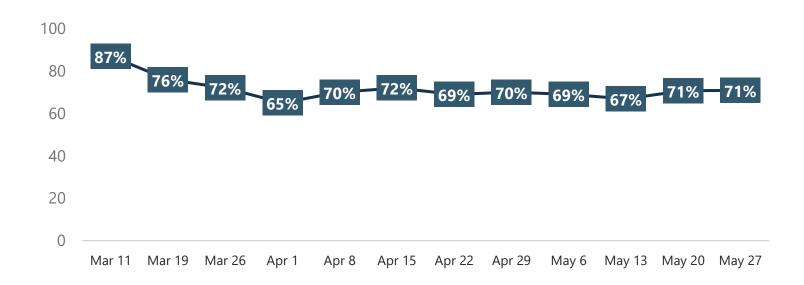


# Indicated that the <u>Economy</u> Would Greatly Impact their Decision to Travel in the Next Six Months



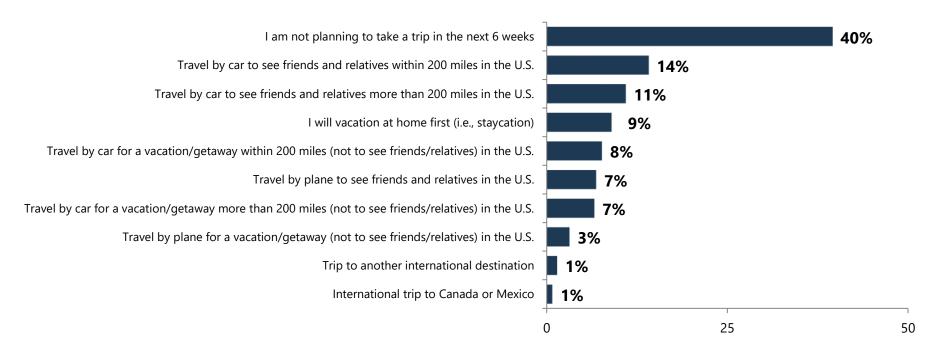


### **Travelers with Travel Plans in the Next Six Months Comparison**





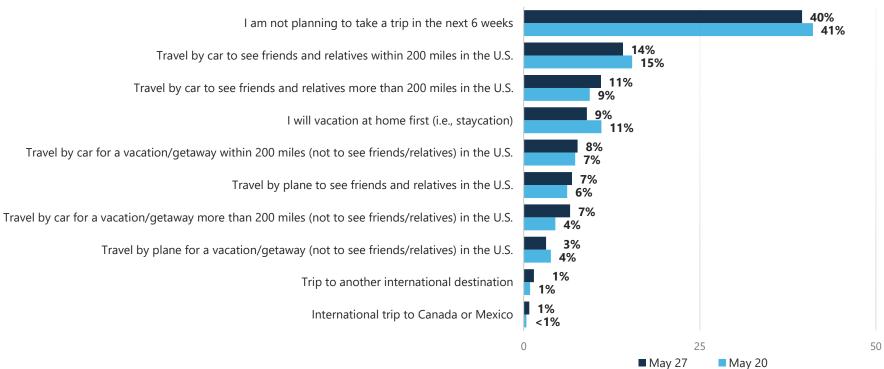
#### First Trip Travelers Will Take in the Next Six Weeks







### First Trip Travelers Will Take in the Next Six Weeks - Comparison



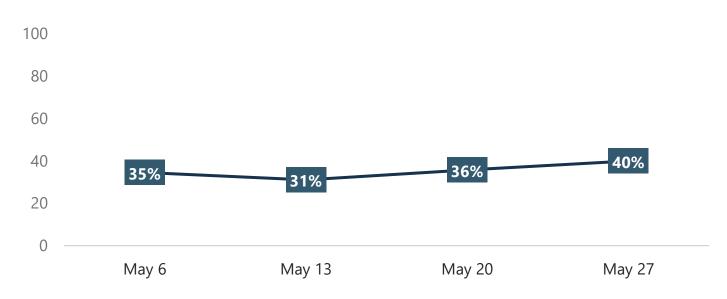
### **Perceptions of Safety and Travel**

I support opening up my community to visitors 10% 21% 29% 27% 13% I feel safe traveling outside my community 10% 19% 13% 28% 30% I would feel safe dining in local restaurants and 17% 23% 24% 22% 14% shopping in retail stores in my community 50 100 Strongly disagree Disagree Neutral Agree ■ Strongly agree





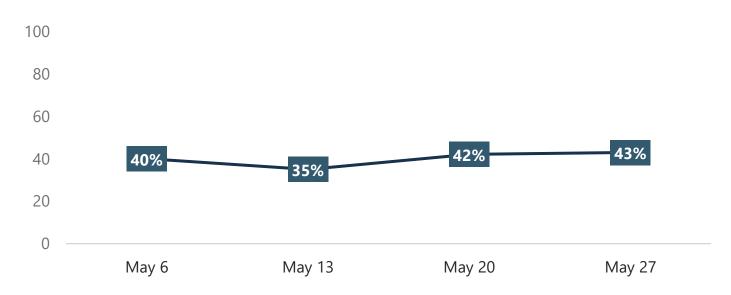
## I Support Opening Up My Community to Visitors Comparison of Travelers Who Strongly Agree or Agree





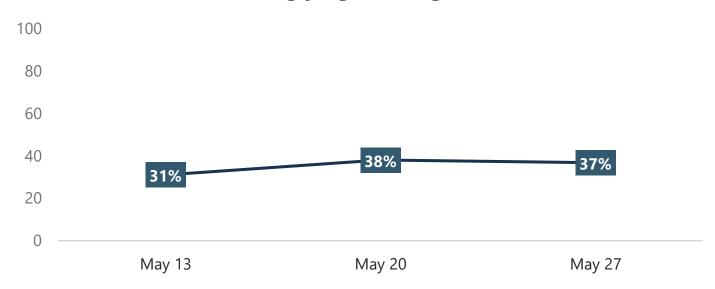


# I Feel Safe Traveling Outside My Community Comparison of Travelers Who Strongly Agree or Agree





# I Would Feel Safe Dining in Local Restaurants and Shopping in Retail Stores Within My Community Comparison of Travelers Who Strongly Agree or Agree







# Additional Resources

# Longwoods International Research longwoods-intl.com/news

Miles Partnership COVID-19 Communication Center covid19.milespartnership.com





# \_\_\_ Thank You



