

Travel Sentiment Study Wave 14

JUNE 23, 2020





COVID-19

TRAVEL SENTIMENT STUDY WAVE 14

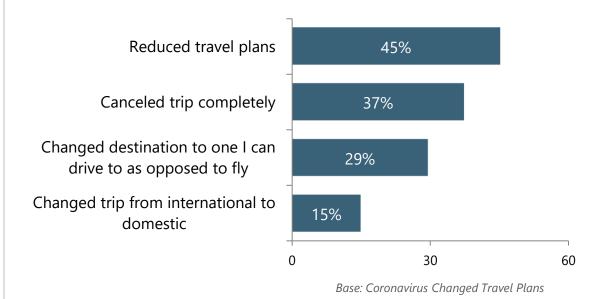
Fielded June 17, 2020 U.S. National Sample of 1,000 adults 18+







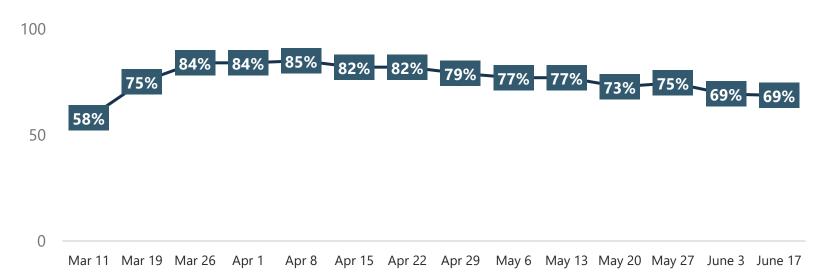
of travelers planning to travel in the next six months will change their travel plans due to coronavirus





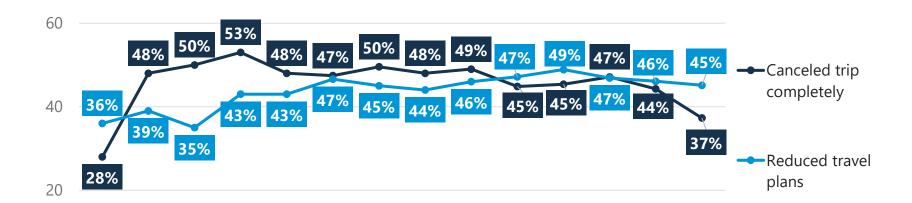


Travelers Planning to Change Upcoming Travel Plans Due to COVID-19 Comparison





Impact of COVID-19 on Upcoming Travel Plans Comparison



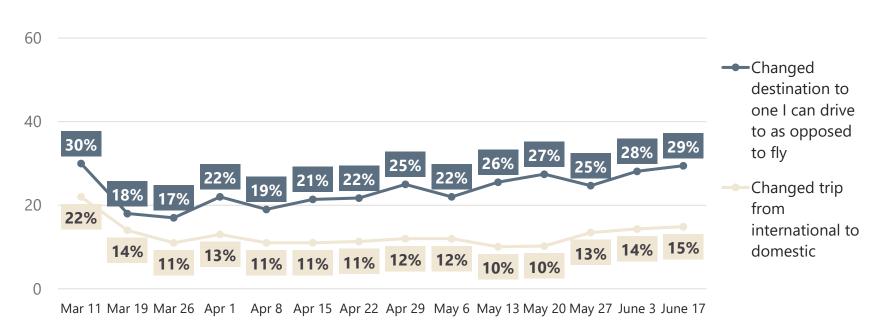
Mar 11 Mar 19 Mar 26 Apr 1 Apr 8 Apr 15 Apr 22 Apr 29 May 6 May 13 May 20 May 27 June 3 June 17

Base: Coronavirus Changed Travel Plans





Impact of COVID-19 on Upcoming Travel Plans Comparison

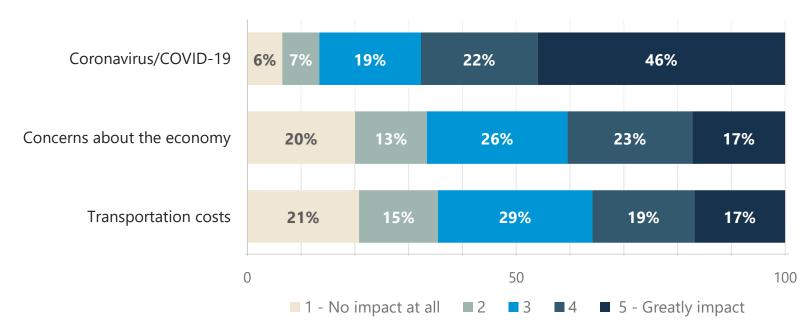


Base: Coronavirus Changed Travel Plans





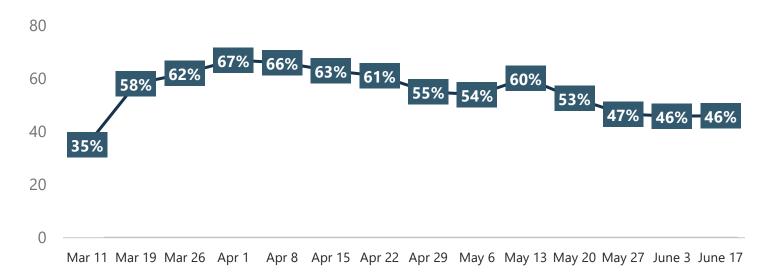
Factors Impacting Decisions to Travel in Next 6 Months





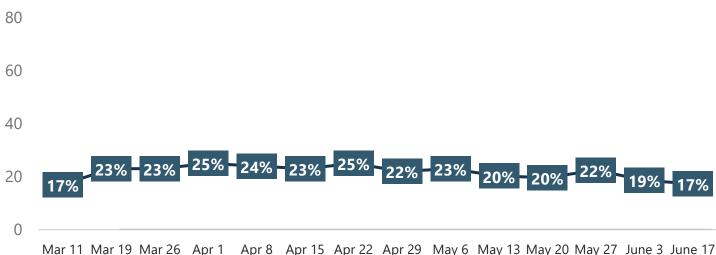


Indicated that <u>Coronavirus</u> Would Greatly Impact their Decision to Travel in the Next Six Months





Indicated that the **Economy** Would Greatly Impact their Decision to Travel in the Next Six Months

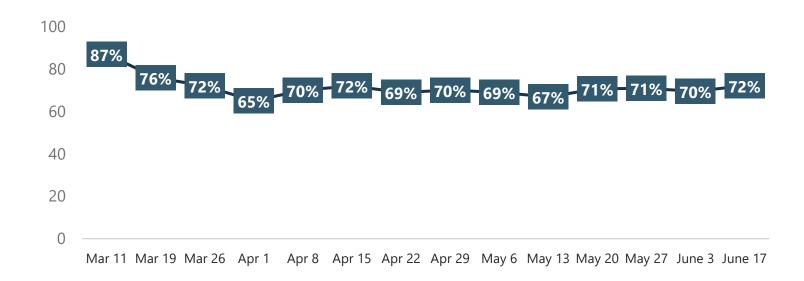


Mar 11 Mar 19 Mar 26 Apr 1 Apr 8 Apr 15 Apr 22 Apr 29 May 6 May 13 May 20 May 27 June 3 June 17





Travelers with Travel Plans in the Next Six Months Comparison







Health and Safety Factors Important to Travelers When Considering Activities, Attractions, or Tours







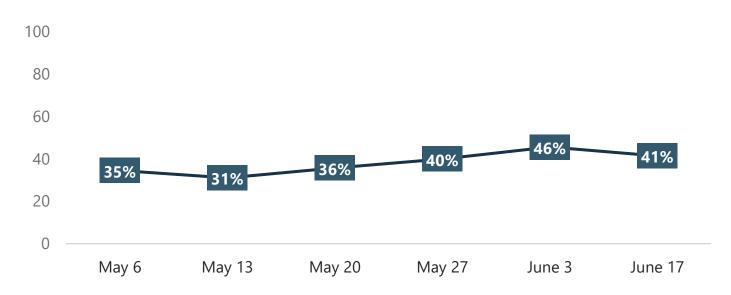
Perceptions of Safety and Travel

I support opening up my community to visitors 10% 21% 27% 26% 15% I feel safe traveling outside my community 10% 14% 18% 27% 32% I would feel safe dining in local restaurants and 12% 19% 24% 31% 16% shopping in retail stores in my community 100 50 Strongly disagree Disagree Neutral Agree ■ Strongly agree





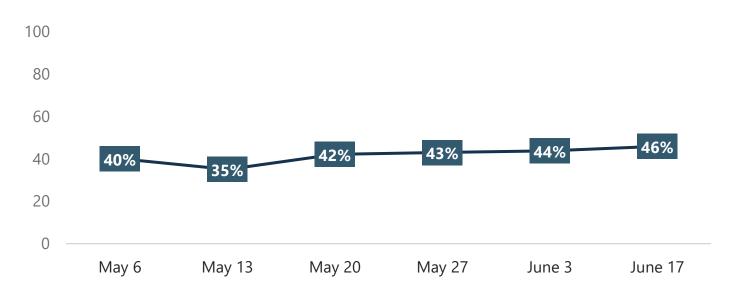
I Support Opening Up My Community to Visitors Comparison of Travelers Who Strongly Agree or Agree







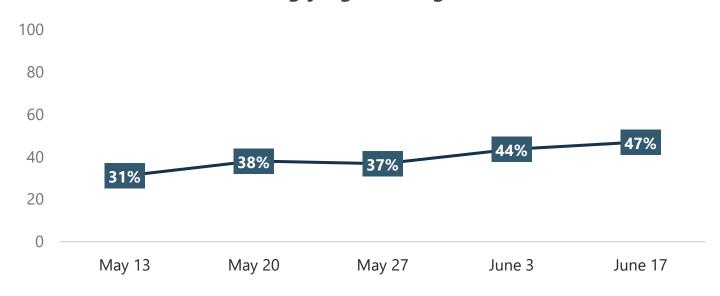
I Feel Safe Traveling Outside My Community Comparison of Travelers Who Strongly Agree or Agree







I Would Feel Safe Dining in Local Restaurants and Shopping in Retail Stores Within My Community Comparison of Travelers Who Strongly Agree or Agree



Additional Resources

Longwoods International Research longwoods-intl.com/news

Miles Partnership COVID-19 Communication Center covid19.milespartnership.com





___ Thank You



