

Travel Sentiment Study Wave 15

JULY 8, 2020





COVID-19 TRAVEL SENTIMENT STUDY WAVE 15

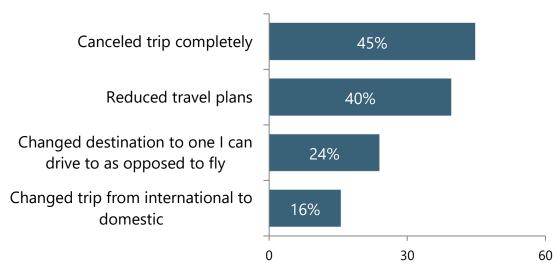
Fielded July 1, 2020 U.S. National Sample of 1,000 adults 18+







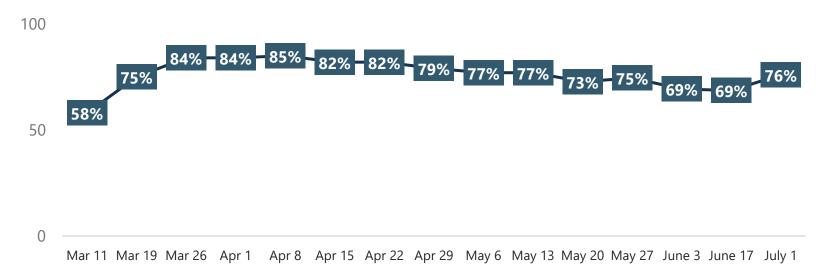
of travelers planning to travel in the next six months will change their travel plans due to coronavirus



Base: Coronavirus Changed Travel Plans

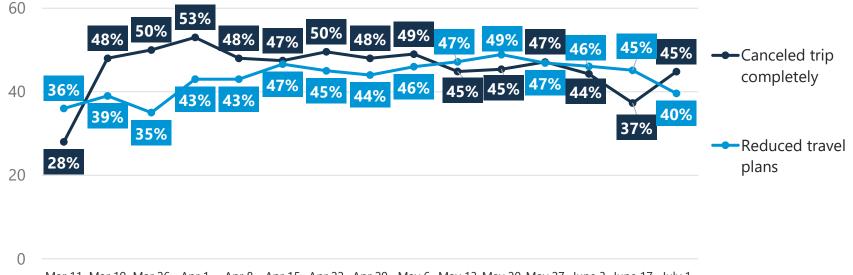


Travelers Planning to Change Upcoming Travel Plans Due to COVID-19 Comparison





Impact of COVID-19 on Upcoming Travel Plans Comparison

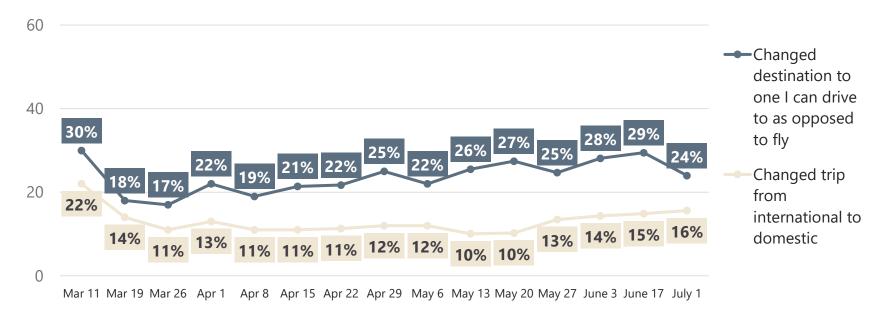


Mar 11 Mar 19 Mar 26 Apr 1 Apr 8 Apr 15 Apr 22 Apr 29 May 6 May 13 May 20 May 27 June 3 June 17 July 1

Base: Coronavirus Changed Travel Plans



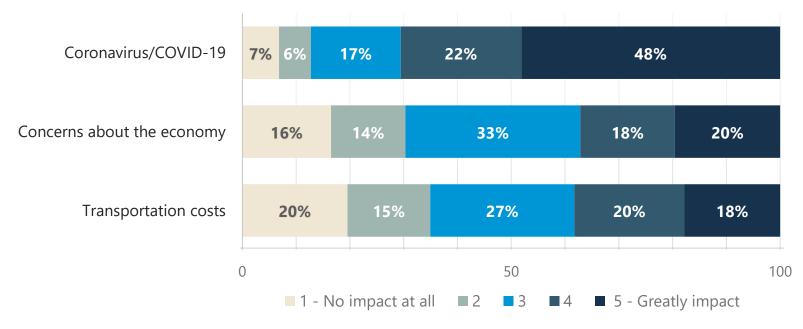
Impact of COVID-19 on Upcoming Travel Plans Comparison



Base: Coronavirus Changed Travel Plans

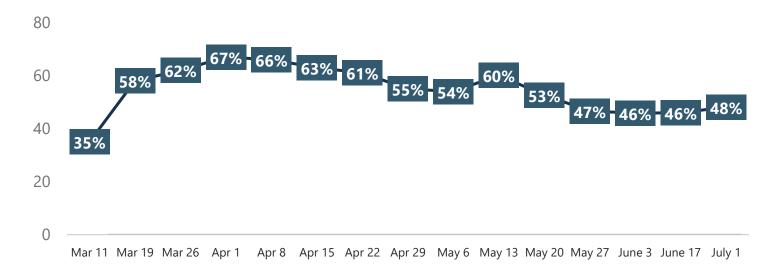


Factors Impacting Decisions to Travel in Next 6 Months



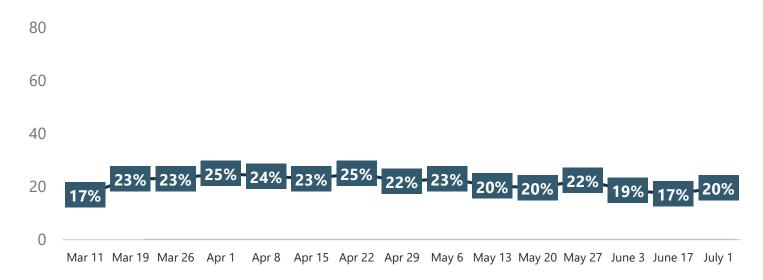


Indicated that <u>Coronavirus</u> Would Greatly Impact their Decision to Travel in the Next Six Months



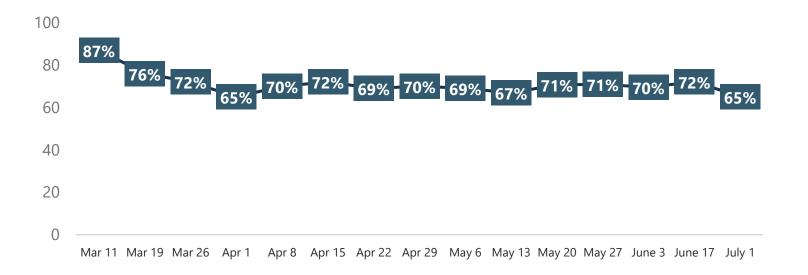


Indicated that the <u>Economy</u> Would Greatly Impact their Decision to Travel in the Next Six Months



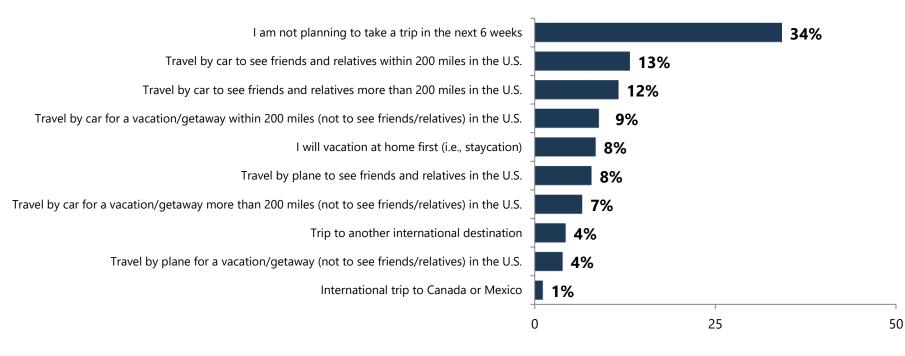


Travelers with Travel Plans in the Next Six Months Comparison





First Trip Travelers Will Take in the Next Six Weeks





First Trip Travelers Will Take in the Next Six Weeks



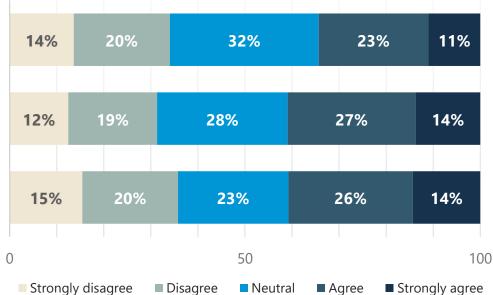
TRAVEL PERCEPTIONS

Perceptions of Safety and Travel

I support opening up my community to visitors

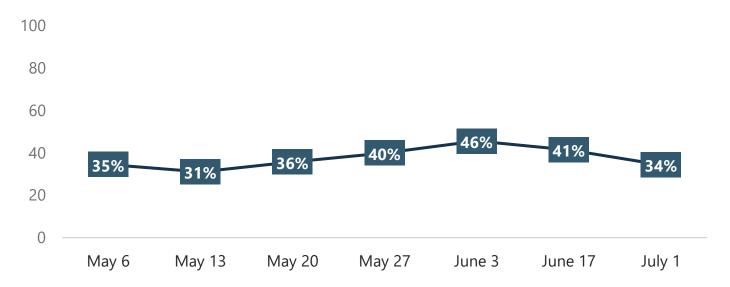
I feel safe traveling outside my community

I would feel safe dining in local restaurants and shopping in retail stores in my community





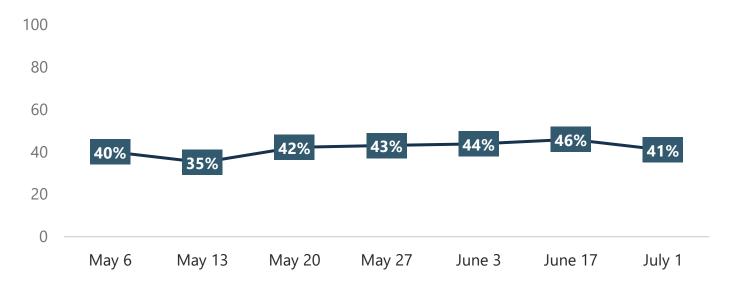
I Support Opening Up My Community to Visitors Comparison of Travelers Who Strongly Agree or Agree





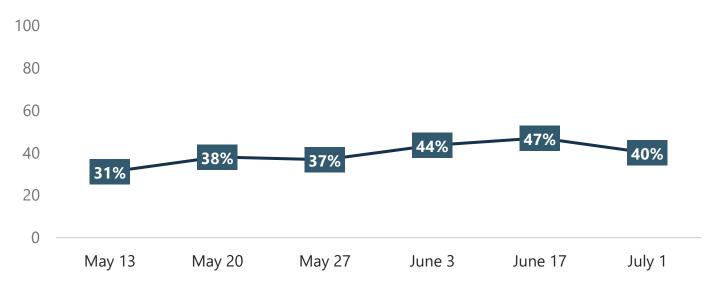
TRAVEL PERCEPTIONS

I Feel Safe Traveling Outside My Community Comparison of Travelers Who Strongly Agree or Agree





I Would Feel Safe Dining in Local Restaurants and Shopping in Retail Stores Within My Community Comparison of Travelers Who Strongly Agree or Agree





Additional Resources

Longwoods International Research longwoods-intl.com/news

Miles Partnership COVID-19 Communication Center <u>covid19.milespartnership.com</u>





____ Thank You ____



